



PLANNED GIVING INFORMATION FORM

Thank you for your willingness to remember St. Nicholas Catholic Church in your estate plans. We are extremely grateful for your generous commitment to the future of our parish.

Disclosing specifics of your planned gift allows us to acknowledge your gift, honor you, encourage others to consider estate gifts, and plan for the future of St. Nicholas.

I understand that in providing this information, I am not legally bound, nor is my estate, in any way, and that I can change my plans at any time. As an expression of my commitment to the St. Nicholas mission, I have an estate gift in place to the parish in the following manner:

- ☐ Bequest (Will or Living Trust)
- ☐ Retirement Plan
- ☐ Charitable Remainder Trust
- ☐ Charitable Gift Annuity
- ☐ Life Insurance Policy
- ☐ IRA/Other Retirement Assets
- ☐ Trust
- ☐ Real Estate
- ☐ Other _____

The estimated value of my gift is \$ _____

Name:

First _____ Middle _____
(Maiden) _____ Last _____

Address _____

City _____ State _____ Zip _____

Telephone:

Home _____ Business _____ Cell _____

E-mail Address _____

Signature _____ Date _____

- ☐ Although I recognize that the information shared above will remain confidential, I give St. Nicholas permission to include my/our name(s) on a list honoring those who have made planned gifts.
- ☐ Please do not include my/our name(s) on a list honoring those who have made planned gifts.

Please return completed form to:
ST. NICHOLAS CATHOLIC CHURCH
51 Church Street
Elko New Market, MN 55054
Attn: Karen Johnson (kjohnson@stncc.net)

**** CONFIDENTIAL ****